

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

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ATTORNEYS FOR TRANSFEROR  
ICCREA BANCA S.p.A., as Agent

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,</b>	)	<b>Case No. 08-13555 (JMP)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
	)	

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR  
SECURITY PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE by ICCREA Banca S.p.A, as Agent (“ICCREA” or “Transferor”) against Lehman Brothers Holdings Inc. (the “Debtor”) in amount of at least \$190,423,075.43, which has been designated as claim no. 58221 (the “Claim”). Transferor hereby gives notice, pursuant to Fed. R. Bankr. P. 3001(E)(2), of the transfer, other than for security, of a ratable portion of 1.9312% of XS0200284247 (\$67,047.37 of \$3,471,887.95), the outstanding amount of XS0200284247 held by Transferor on behalf of Credito Cooperativo Interprovinciale Veneto Societa’ Cooperativa, which itself was acting on behalf of Daniele Bardella with respect to that certain security bearing ISIN code XS0200284247. A copy of the evidence of transfer of claim (the “Evidence of Transfer”) is attached hereto as Exhibit “A” and is incorporated herein by this reference.

**Name of Assignee:** FRANCESCON MARINELLA

Name and Address Where

Notices to Assignee Should be Sent:

VIA SCALIGERA 45 35044 MONTAGNANA PD  
ITALY

**Name of Transferor:** ICCREA on behalf of Credito Cooperativo  
Interproviniale Veneto Societa Cooperativa

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(E)(2), to receive from the Clerk of the Court notice of the filing of the Evidence of Transfer and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the transferred portion as an unconditional transfer; and (ii) the Assignee is the valid owner of the Transferred Portion.

Dated: New York, New York  
July 29, 2016

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

By: /s/ Lorraine S. McGowen  
Lorraine S. McGowen, Esquire  
51 West 52nd Street  
New York, NY 10019-6142  
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ATTORNEYS FOR TRANSFEROR  
ICCREA BANCA, S.p.A., as Agent

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

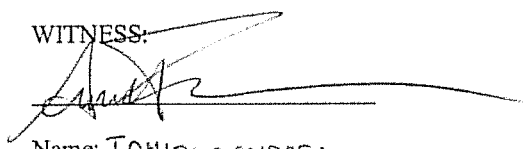
For value received, the adequacy and sufficiency of which are hereby acknowledged, ICCREA BANCA S.P.A. ("Assignor"), as agent on behalf of CREDITO COOPERATIVO INTERPROVINCIALE VENETO SOCIETA' COOPERATIVA (the "Beneficial Holder"), acting on behalf of FRANCESCON MARINELLA ("Assignee"), among others, upon the instruction of Beneficial Holder hereby unconditionally and irrevocably sells, transfers and assigns to Assignee an undivided interest in the amount of \$ 67047.37 (ISIN CODE N. XS0200284247) in the claims held by Assignor, as agent on behalf of Beneficial Holder, acting on behalf of Assignee (the "Transferred Claim") against Lehman Brothers Holdings Inc. ("Debtor"), one of the debtors-in-possession in Lehman Brothers Holding Inc., *et al.* (the "Case") pending in the United States Bankruptcy Court Southern District Of New York (the "Bankruptcy Court"), including Proof of Claim filed on 30 October 2009 herewith attached as Annex 1, in respect of the Transferred Claim, but only to the extent of such Transferred Claim.

Assignor hereby waives any objection to the transfer of the Transferred Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor partially transferring to Assignee the foregoing claim and recognizing the Assignee as the owner and holder of the Transferred Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

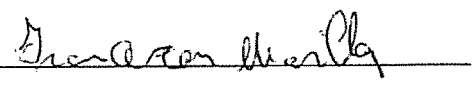
IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on 12/11/2012.

CUSTOMER

WITNESS:


  
Name: TOHILO ANDREA  
Title:  
(Print name and title of witness)

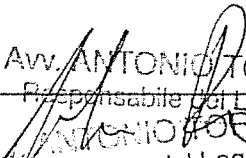
By:

  
Name: FRANCESCON MARINELLA  
Title:  
Tel.:

TRANSFEROR


WITNESS:

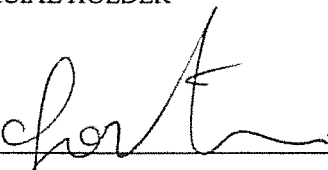
  
Name: MARIANNA VENTRE  
Title: Adatto  
(Print name and title of witness)

By:   
Name: AW. ANTONIO TORRE  
Title: Responsabile del Legale  
Tel.: ANTONIO TORRE  
Responsabile del Legale

BENEFICIAL HOLDER

WITNESS:

  
Name: NICOLA RANZATO  
Title:   
(Print name and title of witness)

By:   
Name: PIERGIORGIO AGOSTINI  
Title: CEO  
Tel.: 0039 0429 806111

Annex 1

PROOF OF CLAIM

*[INSERIRE PROOF OF CLAIM]*

Schedule I

Transferred Claims

Purchased Claim

1,9312 % \$ 67.047,37 of \$ 3.471.887,95 (the outstanding amount of USD [XS0200284247] as described in the Proof of Claim dated 30.10.2009 and filed on 30.10.2009).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Notional Amount (EUR)	Notional Amount(USD)	Accrued Amount (EUR)	Accrued Amount (USD)	Allowed Amount (USD)
L	XS0200284247	Lehman Brothers Irea sury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 46.000,00	USD 65.094,60	EUR 47.379,95	USD 67.047,37	USD 67.194,22

BANCA: CREDIVENETO CREDITO COOPERATIVO

**CREDIVENETO**  
CREDITO COOPERATIVO

Schedule I-I